

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FORTRESS CREDIT OPPORTUNITIES I, LP and
FORTRESS CREDIT OPPORTUNITIES II, LP,

Plaintiffs,

-against-

WAYNE C. COLEMAN, THE ROYALTY
COMPLIANCE ORGANIZATION and MOSS
ADAMS LLP,

Defendants.
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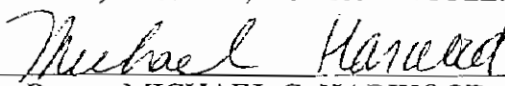
NOTICE OF DISMISSAL

Case No. 07 Civ. 7369 (HB)(DCF)

It is hereby stipulated and agreed by and between Plaintiffs Fortress Credit Opportunities I LP and Fortress Credit Opportunities II LP and Defendant Moss Adams LLP, as represented by their counsel identified below, that the within action is dismissed pursuant to Rule 41(a)(1) of the Federal Rules of Civil Procedure, with prejudice and on the merits, and without costs to either side.

DATED: December 23, 2007

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SO ORDERED

Howard
U.S.D.J.

12/27/07